

Obrazac 3.

21-09-2017

FINANCIJSKA AGENCIJA

OIB: 85821130368

F.Kurelca 3, 51000 Rijeka CROATIA

(adresa nadležne jedinice)

PREDSTEČAJNE NAGODBE
PRIMANJE I OTVORNA POŠTA
KLASA 110-07/12-06/68
UR. BROJ 04-06-17-123

Nadležni trgovački sud Trgovački sud u Rijeci

Poslovni broj spisa : 15 St-503/2017-5

PRIJAVA TRAŽBINE VJEROVNIKA U PREDSTEČAJNOM POSTUPKU

PODACI O VJEROVNIKU:

Ime i prezime / tvrtka ili naziv

Metal One UK Ltd

OIB 386308

Adresa / sjedište Mid City Place, 71 High Holborn, London WC1V 6BA, UK

PODACI O DUŽNIKU:

Ime i prezime / tvrtka ili naziv

MGK-pack d.d.

OIB 09381762740

Adresa / sjedište

Kukuljanovo 349, 51227 Kukuljanovo Croatia

PODACI O TRAŽBINI:

Pravna osnova tražbine (npr. ugovor, odluka suda ili drugog tijela, ako je u tijeku sudski postupak oznaku spisa i naznaku suda kod kojeg se postupak vodi)

Contract Number MGKQ-15-700 rev 1

Iznos dospjele tražbine 167 915 (kn)

Glavnica 166 662 (kn)

Kamate 1253 (kn)

Iznos tražbine koja dopijeva nakon otvaranja predstečajnog postupka 167 915 (kn)

Dokaz o postojanju tražbine (npr. račun, izvadak iz poslovnih knjiga)

Invoice no. 92006520

Vjerovnik raspolaže ovršnom ispravom DA / NE za iznos _____ (kn)

Naziv ovršne isprave

PODACI O RAZLUČNOM PRAVU:

Pravna osnova razlučnog prava

Dio imovine na koji se odnosi razlučno pravo

Iznos tražbine _____ (kn)

Razlučni vjerovnik odriče se prava na odvojeno namirenje ODRIČEM / NE ODRIČEM

Razlučni vjerovnik pristaje da se odgodi namirenje iz predmeta na koji se odnosi njegovo razlučno pravo radi provedbe plana restrukturiranja PRISTAJEM / NE PRISTAJEM

PODACI O IZLUČNOM PRAVU:

Pravna osnova izlučnog prava

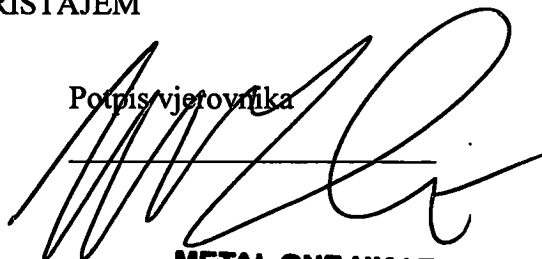
Dio imovine na koji se odnosi izlučno pravo

Izlučni vjerovnik pristaje da se izdvoji predmet na koji se odnosi njegovo izlučno pravo radi provedbe plana restrukturiranja PRISTAJEM / NE PRISTAJEM

Mjesto i datum

__18/09/2017__ London, UK__

Potpis vjerovnika



METAL ONE UK LTD
MID CITY PLACE
71 HIGH HOLBORN
LONDON WC1V 6BA

8th Floor
Mid City Place
71 High Holborn
London
WC1V 6BA

Financijska Agencija
F.Kurelca 3,
51000 Rijeka
Croatia

Telephone
+44 (0)20 7025 3194

Facsimile
+44 (0)20 7025 3236

Website
www.mtlo.co.jp
Direct tel: +44 (0)20 7025 3186

19/09/2017

Dear Sirs,

PRIJAVA TRAŽBINE VJEROVNIKA U PREDSTEČAJNOM POSTUPKU

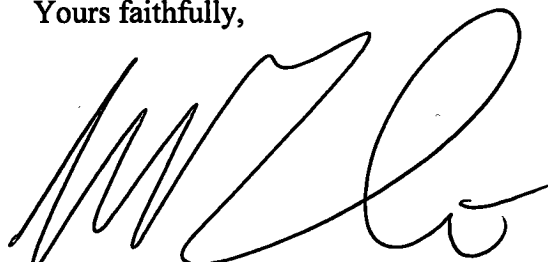
We attach a Creditor Claim Application in relation to the pre-bankruptcy proceedings of MGK-pack d.d. Rijeka

Attached are the following documents:

- Form 3
- Copy of original invoice (in Euros)
- Copy of the original contract (in Euros)
- Spreadsheet of interest and payments (in Euros) - showing partial payments received and the outstanding balance at 06/09/2017
- Financial Statement of Account

The amounts shown in Croatian Kuna on Form 3 are converted from Euros at the rate of HRK7.42283 to EUR1.

Yours faithfully,



Graham Barnhurst
Metal One UK Ltd

COMMERCIAL INVOICE

8th Floor
Mid City Place
71 High Holborn
London
WC1V 6BA

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+44 (0)20 7025 3194

Facsimile
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Website
www.mtlo.co.jp

MGK-pack d.d
Kukuljanovo 349, p.p. 23
HR-51227 Kukuljanovo
Croatia

VAT REGISTRATION NO.: 09381762740

VAT REGISTRATION NO.: GB830427158

INVOICE DATE 23.11.2015	INVOICE NUMBER 92008520	CONTRACT REFERENCE MGKQ-15-700
VESSEL NAN HANG 737	PORT OF DISCHARGE CY RIJEKA, CROATIA	PURCHASE ORDER NO. 2067
DATE OF SHIPMENT 12.09.2015	TERMS OF PAYMENT TTR 90 DAYS AFTER ARRIVAL / DUE DATE: 07.02.2016	

DESCRIPTION	QUANTITY (MT)	PRICE PER MT (EURO/MT)	TOTAL (EURO)
GOODS DESCRIPTION:			
ELECTROLYTIC TINPLATE JIS G3303, PASSIVATION 311			
0.150MM x 925MM x 780MM (2.0/2.0 TH620 CA)	9.180	€ 845.00	€ 7,757.10
0.155MM x 872MM x 826MM (2.0/2.0 TH620 CA)	12.087	€ 835.00	€ 10,092.65
0.155MM x 878MM x 925MM (2.8/2.8 TH550 CA)	13.032	€ 852.00	€ 11,103.26
0.155MM x 904MM x 854MM (2.8/2.8 TH550 CA)	12.533	€ 852.00	€ 10,678.12
ARRIVAL DATE IN RIJEKA - 09.11.2015			
TOTAL CIF CY RIJEKA	46.832		€ 39,631.13
Name of Manufacturer: Hainan Haiwoo Tinplate Industry Co., Ltd. Origin of Goods : CHINA			
PLEASE REMIT TO: BANK OF TOKYO MITSUBISHI LONDON BRANCH ACCOUNT NO.: 00262329 ACCOUNT NAME: METAL ONE UK LTD. SWIFT CODE: BOTKGB2L IBAN: GB55BOTK60010900262329			
TOTAL CIF CY RIJEKA, CROATIA			€ 39,631.13

For and on behalf of
METAL ONE UK LTD

GRAHAM BARNHURST
Manager

Metal One

Metal One (UK) Ltd : Mid City Place, High Holborn, London WC1V 6BA
Telephone 020 7025 3192 / Facsimile 020 7025 3236

ORIGINAL

CONTRACT OF SALE

REVISION

Metal One (UK) Ltd as Seller hereby confirms the sale to the undermentioned Buyer of the following goods (the 'Goods') on the terms and conditions given below INCLUDING ALL THOSE PRINTED ON THE REVERSE SIDE HEREOF, which are expressly agreed to, understood and made a part of this Contract:

BUYER'S NAME & ADDRESS MGK-pack d.d. Kukuljanovo 349, p.p. 23 HR-51227 Kukuljanovo Croatia	SELLER'S DEPT. MGKQ	41.08.2016
	SELLER'S CONTRACT NO. MGKQ-15-700 rev 1	2007

MARKING	COMMODITY & QUALITY	QUANTITY (MT)	UNIT PRICE (EURO/MT)	AMOUNT (EURO)
AT MILL'S OPTION	ELECTROLYTIC TINPLATE JIS G3303, PASSIVATION 311			
	DR9 (TH620) - CA - FS - E2.0/2.0 0.15*925*780	11	845.00	9,295.00
	DR8 (TH550) - CA - FS - E2.8/2.8 0.155*878*925	11	852.00	9,372.00
	DR8 (TH550) - CA - FS - E2.8/2.8 0.155*904*854	11	852.00	9,372.00
	DR9 (TH620) - CA - FS - E2.0/2.0 0.155*872*826	11	835.00	9,185.00
	TOTAL, CIF CY RIJEKA, CROATIA	44		37,224.00

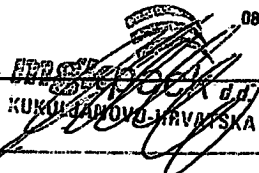
TERMS OF DELIVERY CIF CY RIJEKA, CROATIA	TIME OF SHIPMENT Shipment 2nd half August - September 2016
PORT OF SHIPMENT HAIKOU, CHINA	
PORT OF DESTINATION RIJEKA, CROATIA	
INSPECTION MILL'S INSPECTION	PACKING MILL'S EXPORT PACKING GROSS WEIGHT: 1500-1600 kg per skid
INSURANCE TO BE COVERED BY SELLER	SPECIAL TERMS & CONDITIONS <ul style="list-style-type: none">• Delivery Allowance: +/- 10%• Invoicing by theoretical weight
PAYMENT TTR 90 DAYS AFTER ARRIVAL AT RIJEKA	Remarks: Manufacturer (MILL): Hainan Haiwoo Inplate Industry Co. Ltd

Accepted and confirmed by

(BUYER)

BY

ON


KUKULJANOVO HRVATSKA
20

(SELLER) Metal One (UK) Ltd

BY

Metal One UK Ltd


S. Arimoto
Vice President

(SEE GENERAL TERMS AND CONDITIONS ON REVERSE SIDE)

MGK-Pack - revised interest and payment spreadsheet - as at 6 September 2017

Date	Starting balance EUR	Payment received	Days elapsed	Interest due at 4.5%pa EUR			
08-Feb	39,631.13		0				
09-Mar	39,631.13	5,000.00	30	146.58			
28-Apr	34,777.71	365.25	50	214.38			
08-Jun	34,626.84	2,618.36	41	175.03			
12-Jul	32,183.52	2,592.47	34	134.91			
12-Sep	29,725.95		62	227.22			
10-Nov	29,953.17	2,500.00	59	217.88			
23-Dec	27,671.05	2,000.00	43	146.69			
09-May	25,817.75	2,000.00	144	458.35			
07-Jul	24,276.10	2,000.00	59	176.58			
06-Sep	22,452.68	0.00	61	168.86	owing		
Balance	22,621.54						

METAL ONE UK LTD
MIDCITY PLACE
71 HIGH HOLBORN
LONDON WC1V 6BA

Statement of Account for MGK-Pack d.d as @ 19 September'17

Description	Date	Amount	Curr.	Balance	Curr.
INVOICE: 92006520	12/09/2015	39,631.13	EUR	39,631.13	EUR
PMNT FROM MGK-PACK D.D. INV. 92006520	09/03/2016	-5,000.00	EUR	34,631.13	EUR
BALANCE PMNT - MGK-PACK D.D. INV. 92006520	09/03/2016	34,631.13	EUR	34,631.13	EUR
INTEREST 08 FEB - 09 MAR'16	09/03/2016	146.58	EUR		EUR
INTEREST 10 MAR - 28 APR'16	28/04/2016	214.38	EUR	34,992.09	EUR
PAYMENT PLAN INTEREST AS PER AGREEMENT 25.04.16	28/04/2016	-365.25	EUR	34,626.84	EUR
INTEREST 29 APR - 08 JUN'16	08/06/2016	175.03	EUR	34,801.87	EUR
INTEREST + PMNT FROM MGK-PACK	07/06/2016	-2,618.36	EUR	32,183.51	EUR
INTEREST 09 JUN - 12 JUL'16	12/07/2016	134.91	EUR	32,318.42	EUR
INTEREST 13 JUL - 11 SEP'16	11/09/2016	227.22	EUR	32,545.64	EUR
MGK-PACK INTEREST + PART PAYMENT	12/07/2016	-2,592.47	EUR	29,953.17	EUR
INTEREST 12 SEP - 09 NOV'16	09/11/2016	217.88	EUR	30,171.05	EUR
PMNT FROM MGK-PACK BALANCE + INT INV. 92007311	09/11/2016	-2,500.00	EUR	27,671.05	EUR
INTEREST 10 NOV - 22 DEC'16	22/12/2016	146.69	EUR	27,817.74	EUR
INTEREST PMNT RECEIVED 23DEC'16	23/12/2016	-2,000.00	EUR	25,817.74	EUR
INTEREST 23 DEC'16 - 09 MAY'17	09/05/2017	458.35	EUR	26,276.09	EUR
PMNT FROM MGK-PACK INV. 92007108	08/05/2017	-2,000.00	EUR	24,276.09	EUR
INTEREST 10 MAY - 07 JUL'17	07/07/2017	176.58	EUR	24,452.67	EUR
PMNT FROM MGK-PACK INV. 92007108	07/07/2017	-2,000.00	EUR	22,452.67	EUR

Balance b/f

22,452.67 EUR

Note: Balance EXCLUDES interest due from 7 July onwards.
Interest due up to 6 September = EUR168.86

ET

EXPRESS WORLDWIDE



Origin:

LON

2017-08-18 WSI 32400 / -90-1411

From: Meli One UK Ltd
Graham Barnhurst
7th City Place
London
WC1V 8BA LONDON WC1V London
United Kingdom

Contact: Ph: 02070253186
Ph: 00353051200888

To: FINANCIJSKA AGENCIJA
CLAIMS DEPARTMENT
F. KURELCA, 3

51000 RIJEKA

Croatia

B200 HR-ZAG-RJK

Day Time

Ref:MGKG-GB (MGK PACK)

NetShip Weight: 0.5 kgs
Pieces: 1/1

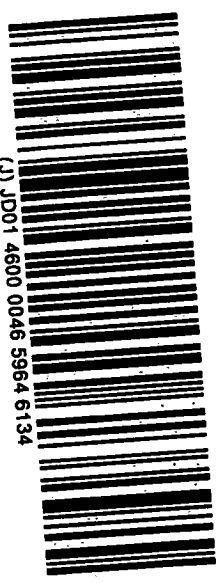
Contents:DOCUMENTS



WAYBILL 97 8161 6261



(2L)HR51000+51000000



(J) JD01 4600 0046 5964 6134

LIFT TO OPEN / PRESS TO CLOSE



EXPRESS WORLDWIDE

51000 RIJEKA, Croatia

B200 HR-ZAG-RJK

ECX

Account No. 138080569

Ref code:

Date:

Net Ship Weight: 0.50 / 0.50

Day Time

Origin: LON

Content description



WAYBILL 97 8161 6261



(2L)HR51000+51000000



(J)JD01 4600 0046 5964 6134